

Reliance Bank Community Support Fund

As at 1 March 2017



Unity Bank
your bank at work



Reliance Bank
you first always

APPLICATION FOR FUNDS

Name of Organisation

has already completed an Application for Beneficiary Status which has been accepted by the Reliance Community Support Fund.

We now wish to apply for funding as follows:

Amount:

Reason for funding:

We accept that the Reliance Community Support Fund has limited funding, distribution of funds is at the discretion of the Trustees, and that this application may not be successful.

Signed

X

Sign here

Date:

/ /

Name: (please print)

Mobile:

Email:

Phone:

Please address envelopes to Adrian Finch, Reliance Bank Community Support Fund and send or deliver to one of our branches or send to our PO Box, all the details that are requested in this form.

APPLICATION FOR BENEFICIARY STATUS

Reliance Bank a division of Unity Bank Limited is a member owned cooperative and financial mutual. We are 100% committed to our members and the Australian communities we serve. We will always stand by our members, delivering better all round financial value, service and care for the individual. Our primary objective is to improve the financial and social well being of our members.

As a mutual, we do not have to generate high profits from customers in order to pay high dividends to shareholders. Any surplus that is made goes back to the members in the form of a stronger bank, better products and services and competitive rates.

Reliance Bank is committed to making a positive change for the better in the communities we serve and it is for this reason that we set up the Reliance Bank Community Support Fund (RBCSF).

The aim of the RBCSF is to provide financial assistance and support to worthy community initiatives within the Central West region of NSW and as the bank grows and prospers so the Reliance Bank Community Support Fund can increase its assistance to worthy community initiatives.

To assist the Trustees of the RBCSF to administer the fund appropriately it would be much appreciated if Organisations seeking funding could please fill in this Application for Beneficiary Status.

APPLICATION FOR BENEFICIARY STATUS

Name of Organisation (please print)

Your Postal Address:

Registered Office Address:

Name of Contact Person:

Position:

Mobile:

Phone No:

Fax:

Email:

Name of Additional Contact Person:

Position:

Mobile:

Phone No:

Fax:

Email:

Are you an Income Tax Exempt Charity? Yes No (If "yes" please attach ATO letter)

Are you registered for GST? Yes No

Are you a mutual Organisation? Yes No

Are you a 'not for profit' Organisation? Yes No

Are Annual Reports and Audited Financial Statements available if required? Yes No

Do you have an ABN? Yes No (If "yes" please attach copy)

If yes Name of Public Officer:

Position:

Mobile:

Legal status of Organisation:

Origin of Organisation:

APPLICATION FOR BENEFICIARY STATUS cont.

Purpose of the Organisation (please print)

Service(s) provided:

Who qualifies for an/or benefits from your service?:

Do you charge for services? Yes No

If yes provide policy and details:

Do you have Members? Yes No

If yes how many?:

Do you have a Board of Directors or Trustees? Yes No

How many Directors or Trustees do you have?:

Name of Chair?:

Summary of any Grants that you receive (From whom, frequency, amount):

In order to assist in the assessment process do you give permission for the Reliance Bank Community Support Fund Trustees to discuss this Application with the above and associated community support entities?

Yes No

Main funding sources for your Organisation (fundraising activities, frequency etc):

UNITY BANK LIMITED

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mail@unitybank.com.au www.unitybank.com.au

RELIANCE BANK

203-209 Russell St Bathurst NSW 2795
p: 13 24 40 f: 02 6334 8825
mail@reliancebank.com.au www.reliancebank.com.au

MAILING ADDRESS: PO Box K237 HAYMARKET NSW 1240

Reliance Bank is a division of Unity Bank Limited. ABN 11 087 650 315 AFSL /Australian Credit Licence 240399.